

**Non-Loan Application Loan Questionnaire**  
**By Alan Mandelberg, Ph.D.**

This questionnaire is designed to help you prepare to do a loan application with me. As we begin to work together to accomplish your financing objectives, I would like to know a few basic things about your loan request. Please fill in the following items:

I want to borrow on: [drop down box]

Selections for field:

- A home (or duplex, triplex or fourplex)
- An income producing property
- A business
- Unimproved Land

The property is located in or near [fill in city and state]

The purpose of this loan is to [Drop down box]

Selections for field:

To buy a property

To get a better rate on something that I already own

To take cash out of the equity in something I already own

I will

The amount I'd like to borrow is [fill-in field]

My best estimate of what the property is worth is, [Fill-in field with "\$"]

The term for which I would like to borrow is

Selections for field:

Long term (over 5 years)

Short term (5 years or less)

My (our) credit is

Selections for field:

Excellent

Good

OK

A bit below average

Bad

Additional comments [a fill-in field with room to write at least 200 characters]

My contact information is [fill in fields]

Name(s)

Best Phone Number

Email Address

Please call me [check box] The best time is [fill-in big enough for time and date.

Please [check box] email me

[Link] Click here to email this questionnaire to Alan

Or

Fax to Alan at 858-292-4713